

NATIONAL CAPITAL REGION PLANNING BOARD

Core – 4B, 1st Floor, India Habitat Centre Lodhi Road, New Delhi -110003

NOTICE FOR CALL OPTION AS PER THE DISCLOSURE DOCUMENT

DATED 20th July, 2010

FOR HOLDERS OF 8.68%, NON-CONVERTIBLE, REDEEMABLE, TAXABLE BONDS SERIES-I (2020) IN THE NATURE OF PROMISSORY NOTES, EXERCISE OF CALL OPTION & FIXATION OF RECORD DATE FOR REDEMPTION THERE-OF.

Notice is hereby given to the holders of 8.68%, Non-convertible, Redeemable, Taxable Bonds Series –I (2020), in the nature of promissory notes of the face value of Rs.10 (ten) lakh each at par fully paid up of the aggregate value of Rs. 500,00,00,000/- (Rupees Five hundred crores only).

The NCRPB has decided to exercise Call option pursuant to the Disclosure Document of the Private Placement issued dated 20.7.2010. Accordingly, the NCRPB will redeem the above bonds on the redemption dates mentioned as under at the Face value together with the interest upon the date of redemption :-

Description of bonds	Date of allotment	Amount (In Rs.)	Rate of interest	Record date	Call Option date
8.68% , Non-convertible, Redeemable, Taxable Bonds in the nature of promissory notes (ISIN No. INE525E09088)	04-08-2010	500,00,00,000/-	8.68% p.a. payable annually	05-07-2017	04-08-2017

No interest on the said bonds will be accrued /payable from the date of redemption i.e. the call option date and onwards. The bondholders by this notice are advised as under:

1. The Register of bondholders will remain closed after the record date to ascertain the names of Bondholders for the purpose of redemption,
2. The final annual and broken period interest upto 3.8.2017 shall be paid along with redemption proceeds on 4.8.2017, to the bondholders who are holding bonds on the record date,
3. In case of any query, Bond Holders may contact compliance officer as per following details,

Director (A&F)

National Capital Region Planning Board

Core IV B, 1st, Floor, India Habitat Centre
Lodhi Road, New Delhi-110003

Tel. No. (011) 2462284/87

Fax: (011) 24642163

4. Notice of Call option will be issued only to those bondholders whose names appear on the Register of Bondholders as on the record date. In the case of joint holders such notice will be issued to the first named holder,
5. Any change of address to be intimated to the Compliance officer of the NCRPB. In case of change of authorized signatory the same should be notified together with necessary proof and the specimen signature should be duly attested and send to the Compliance officer of the NCRPB,
6. The bondholders in their own interest are advised to get the discharge signature attested by their bankers. Further, they are advised to intimate their bank account details for RTGS/NEFT such as A/c no., IFSC Code, name of the bank and branch thereof to the RTA / Compliance officer of the NCRPB so that it can be incorporated in the refund warrants(s), to avoid any fraudulent encashment of the same,
7. Redemption proceeds details will be mailed to the bondholders by registered post/speed post,
8. After effecting the transfer in its books, the NCRPB proposes to retain and cancel the bonds and remit the redemption proceeds to the respective Registered Bondholders,
9. No request for transfer of bonds etc. shall be entertained under any circumstances after the record dates as the transfer is strictly prohibited after this date.

Place: New Delhi
Date: 06.06.2017

Member Secretary
NATIONAL CAPITAL REGION PLANNING BOARD